

## Financial Leadership for Non-Profit Executives

### Essential Financial Management Tools

Non-profit executives often are selected because of their commitment to the missions of their groups, but many lack the tools and techniques to effectively oversee the financial aspects of their organizations. Executive financial management responsibilities range from managing and attracting sufficient resources to longer-term issues such as operational budgeting, growth financing, and long range planning. Working closely through this process with non-profit boards and volunteers is imperative. Inadequate financial management techniques, including poor forecasting, lack of financial reserves and erratic fundraising, signal trouble and may prevent the organization from achieving its mission.

With a tailored strategy for your group's financial affairs, you can manage operations more effectively and evaluate financial matters with more precision and communicate confidently with other members of your organization's leadership team. This seminar will help you sharpen your financial management tools and fulfill your leadership responsibilities.

### Seminar Highlights

- Interactive presentations modeled after the real world of non-profit management
- Confidential discussions of issues specific to your non-profit's financial situation
- A seasoned facilitator who has provided professional advice to countless non-profit organizations as a CPA, lawyer and management advisor
- Hands on case studies, exercises and demonstrations that reinforce financial management fundamentals, tactics and strategies
- Free flow and exchange of ideas and experiences
- Coordinated curriculum, manual, handouts, and presentation

Date  
Time  
Place  
Cost  
How to Register

### Workshop Components

#### The Business of Non-Profits: Roles and Responsibilities

- CEOs and Directors
- Treasurers and Financial Officers
- Boards and Committees

#### Financial Management Toolbox

- Budgetary Planning and Strategy
- Streamline Financial Reporting
- Financing Prerequisites

#### Cash Flow Priorities

- Operating Funds
- Designated Funds
- Debt Retirement

#### Tax and Regulatory Issues

- Protecting Your Tax Exemption
- Taxable Activities
- Compliance Plus Transparency

#### Managing Financial Risk

- Oversight Policies and Procedures
- Internal Controls
- Growth Management Strategies

*This was the best thing that could have  
happened to me ...*

- MegaSuccess Training Attendee

### MEGA Success Partners, Inc.®

Louis G. Hutt, Jr. – accountant, attorney, entrepreneur, author and radio personality – is the force behind MegaSuccess Partners and MegaSuccess Training. During the past decade, Lou has facilitated hundreds of *MegaSuccess* seminars and taught small, minority and non-profit business leaders techniques and strategies for increasing their financial returns, enhancing business growth and realizing organizational goals.