

## Financial Management for Church Leadership Teams

### Financial Stewardship Nuts and Bolts

Church leadership teams, including boards, councils and committees, are comfortable directing the spiritual activities of their congregations, but often struggle to meet the challenges involving resource management. Volunteer leaders are committed to furthering their church's mission, but frequently need the tools to adequately evaluate key decisions and monitor the financial strength of the church. Inadequate financial management techniques, including poor budgeting, lack of financial reserves and erratic fundraising, signal trouble and can prevent the church from achieving its mission.

By better understanding the strategic aspects of financial management, church leadership can better deliberate, administer and manage church finances. They will know what questions to ask, what monetary trends to track, and which financial issues to evaluate. This seminar will help sharpen the financial management skills of church leadership.

### Seminar Highlights

- Interactive presentations modeled after the real world of church management
- Confidential discussions of issues specific to your church's financial situation
- A seasoned facilitator who has provided professional advice to countless churches and other non-profit organizations as a CPA, lawyer and management advisor
- Hands on case studies, exercises and demonstrations that reinforce financial management fundamentals, tactics and strategies
- Free flow and exchange of ideas and experiences
- Coordinated curriculum, manual, handouts, and presentation

Date  
Time  
Place  
Cost  
How to Register

*This was the best thing that could have  
happened to me ...*

- MegaSuccess Training Attendee

### Workshop Components

#### The Business of Stewardship

- Real World Challenges
- Roles and Responsibilities
- Financial Accountability

#### Financial Management Toolbox

- Critical Financial Indicators
- Budgetary Planning and Strategy
- Financing Prerequisites
- Streamline Financial Reporting

#### Cash Flow Priorities

- Operating Funds
- Designated Funds
- Debt Retirement

#### Managing Financial Risk

- Oversight Policies and Procedures
- Internal Controls

#### Tax and Regulatory Issues

- Protecting Your Tax Exemption
- Taxable Activities
- Documentation

### MEGA Success Partners, Inc.®

Louis G. Hutt, Jr. – accountant, attorney, entrepreneur, author and radio personality – is the force behind MegaSuccess Partners and MegaSuccess Training. During the past decade, Lou has facilitated hundreds of *MegaSuccess* seminars and taught small, minority and non-profit business leaders techniques and strategies for increasing their financial returns, enhancing business growth and realizing organizational goals.