

## Financial Management for Pastors and Ministers

### Essential Financial Management Tools

Church leaders, including pastors, ministers and financial officers, often are selected because of their commitment to the spiritual missions of their churches, but many lack the tools and techniques to effectively oversee the financial aspects of their organizations. Church financial management responsibilities range from weekly concerns such as contributions and payroll to longer-term issues such as operational budgeting, growth financing, and long range planning. Working closely through this process with church councils and volunteers is imperative. Inadequate financial management techniques, including poor budgeting, lack of financial reserves and erratic fundraising, signal trouble and can prevent the church from achieving its mission.

With a better strategy for your church's financial affairs, you can manage operations more effectively and discuss financial matters more confidently with other members of your church leadership team. This seminar will help you sharpen your financial management tools and fulfill your stewardship responsibilities.

### Seminar Highlights

- Interactive presentations modeled after the real world of church management
- Confidential discussions of issues specific to your church's financial situation
- A seasoned facilitator who has provided professional advice to countless churches and other non-profit organizations as a CPA, lawyer and management advisor
- Hands on case studies, exercises and demonstrations that reinforce financial management fundamentals, tactics and strategies
- Free flow and exchange of ideas and experiences
- Coordinated curriculum, manual, handouts, and presentation

Date  
Time  
Place  
Cost  
How to Register

*This was the best thing that could have  
happened to me ...*

- MegaSuccess Training Attendee

### Workshop Components

#### The Business of Stewardship: Roles and Responsibilities

- Pastors and Ministers
- Treasurers and Financial Officers
- Councils, Boards and Committees

#### Financial Management Toolbox

- Budgetary Planning and Strategy
- Streamline Financial Reporting
- Financing Prerequisites

#### Cash Flow Priorities

- Operating Funds
- Designated Funds
- Debt Retirement

#### Tax and Regulatory Issues

- Protecting Your Tax Exemption
- Taxable Activities
- Documentation

#### Managing Financial Risk

- Oversight Policies and Procedures
- Internal Controls

### MEGA Success Partners, Inc.®

Louis G. Hutt, Jr. – accountant, attorney, entrepreneur, author and radio personality – is the force behind MegaSuccess Partners and MegaSuccess Training. During the past decade, Lou has facilitated hundreds of *MegaSuccess* seminars and taught small, minority and non-profit business leaders techniques and strategies for increasing their financial returns, enhancing business growth and realizing organizational goals.