

## Financial Oversight for Non-Profit Leadership Teams

### Financial Oversight: Nuts and Bolts

Non-profit leadership teams, including boards and committees, are adept at directing overall policy and mission of their organizations, but often struggle to provide strong guidance to meet challenges involving resource management and oversight. No different than executive management, volunteer leaders frequently need the training and tools to adequately evaluate key decisions and confidently monitor the financial strength of the organization. Inadequate financial management techniques, including poor forecasting, lack of financial reserves and erratic fundraising, signal trouble and can prevent the organization from achieving its mission.

By better understanding the strategic aspects of financial oversight and management, leadership can better deliberate, govern and manage their non-profit's finances. They will know what questions to ask, what monetary trends to track, and when to intervene. This seminar will help solidify and sharpen the financial management skills of your non-profit leadership team.

### Seminar Highlights

- Interactive presentations modeled after the real world of non-profit management
- Confidential discussions of issues specific to your non-profit's financial situation
- A seasoned facilitator who has provided professional advice to countless non-profit organizations as a CPA, lawyer and management advisor
- Hands on case studies, exercises and demonstrations that reinforce financial management fundamentals, tactics and strategies
- Free flow and exchange of ideas and experiences
- Coordinated curriculum, manual, handouts, and presentation

Date  
Time  
Place  
Cost  
How to Register

### Workshop Components

#### The Business of Non-Profits

- Real World Challenges
- Roles and Responsibilities
- Financial Accountability

#### Financial Oversight Toolbox

- Critical Financial Indicators
- Budgetary Planning and Strategy
- Financing Prerequisites
- Streamline Financial Reporting

#### Cash Flow Priorities

- Operating Funds
- Designated Funds
- Debt Retirement

#### Managing Financial Risk

- Oversight Policies and Procedures
- Internal Controls
- Growth Management Strategies

#### Tax and Regulatory Issues

- Protecting Your Tax Exemption
- Taxable Activities
- Compliance Plus Transparency

### MEGA Success Partners, Inc.®

Louis G. Hutt, Jr. – accountant, attorney, entrepreneur, author and radio personality – is the force behind MegaSuccess Partners and MegaSuccess Training. During the past decade, Lou has facilitated hundreds of *MegaSuccess* seminars and taught small, minority and non-profit business leaders techniques and strategies for increasing their financial returns, enhancing business growth and realizing organizational goals.

*This was the best thing that could have  
happened to me ...*

- MegaSuccess Training Attendee